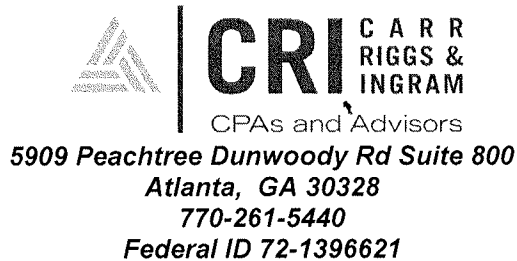


# **EXHIBIT 4**



Premier Exhibition Management LLC  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16487449 (include on check)  
Date 06/28/2018  
Client No. 60-05819.050

Professional services rendered as follows:

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts  
and preparation of 2015 and 2016 returns.

C. Cartee	.3 hrs @ \$110/hr	\$ 110.30	
K. Peniston	8.2 hrs @ \$150/hr	<u>1,230.00</u>	\$ <u>1,340.30</u>

Current Amount Due \$ 1,340.30

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We accept most major credit cards. Please complete the following information or contact our office to submit your payment over the phone.

Invoice Date: 06/28/2018 Client No: 60-05819  
Invoice Number: 16487449 Total Amount Due: \$ 1,340.30 Premier Exhibition Management LLC

Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

Carr, Riggs & Ingram, LLC reserves the right to assess finance charges on past due balances up to the maximum amount allowed under State law.


**CRI** CARR  
RIGGS &  
INGRAM

CPAs and Advisors

5909 Peachtree Dunwoody Rd Suite 800

Atlanta, GA 30328

770-261-5440

Federal ID 72-1396621

Premier Exhibition Management LLC  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16503843 (include on check)  
Date 07/30/2018  
Client No. 60-05819.050

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of  
accounts and preparation of 2015 and 2016 returns

J. Allen	1.7 hrs @	\$65/hr	110.50	
C. Cartee	0.2 hrs @	\$110/hr	22.00	
K. Peniston	3.2 hrs @	\$150/hr	480.00	
C. Clayton	0.4 hrs @	\$360/hr	144.00	
			<u>756.50</u>	\$ <u>756.50</u>

Current Amount Due \$ 756.50

We accept most major credit cards. Please complete the following information or contact our office to submit your payment over the phone.

Invoice Date: 07/30/2018 Client No: 60-05819  
Invoice Number: 16503843 Total Amount Due: \$ 756.50 Premier Exhibition Management LLC

Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

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5909 Peachtree Dunwoody Rd Suite 800

Atlanta, GA 30328

770-261-5440

Federal ID 72-1396621

Premier Exhibition Management LLC  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16534007 (include on check)  
Date 09/28/2018  
Client No. 60-05819.050

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts  
and preparation and review of 2017 tax returns and penalty abatement response for IRS  
tax notices \$ 8,103.50

B. Edwards	3.6 hrs @	\$65/hr	\$	234.00
J. Allen	0.9 hrs @	\$65/hr		58.50
C. Cartee	20.5 hrs @	\$110/hr		2,255.00
K. Peniston	13.4 hrs @	\$150/hr		2,010.00
D. Berman	7.5 hrs @	\$300/hr		2,250.00
C. Clayton	3.6 hrs @	\$360/hr		1,296.00
				<u>8,103.50</u>

Current Amount Due \$ 8,103.50

Our fiscal year end is September 30, 2018; it would be greatly appreciated if you would please  
submit payment prior to this date.

We accept most major credit cards. Please complete the following information or contact our office to submit your payment  
over the phone.

Invoice Date: 09/28/2018 Client No: 60-05819  
Invoice Number: 16534007 Total Amount Due: \$ 8,103.50 Premier Exhibition Management LLC

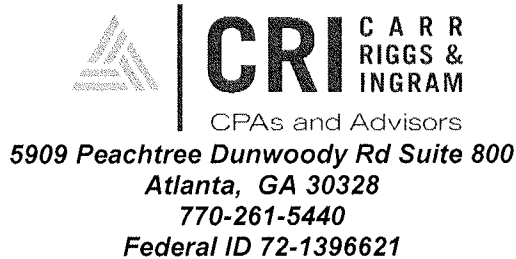
Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

Carr, Riggs & Ingram, LLC reserves the right to assess finance charges on past due balances up to the maximum amount allowed under  
State law.



Premier Exhibitions, Inc.  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16487446 (include on check)  
Date 06/28/2018  
Client No. 60-05819.000

Professional services rendered as follows:

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts and preparation and review of 2015 and 2016 tax returns and evaluation of potential Section 382 event.

C. Cartee	15.0 hrs @ \$110/hr	\$1,650.00	
K. Peniston	13.6 hrs @ \$150/hr	2,040.00	
C. Clayton	6.0 hrs @ \$360/hr	<u>2,160.00</u>	\$ <u>5,850.00</u>

Current Amount Due \$ 5,850.00

We accept most major credit cards. Please complete the following information or contact our office to submit your payment over the phone.

Invoice Date: 06/28/2018 Client No: 60-05819  
Invoice Number: 16487446 Total Amount Due: \$ 5,850.00 Premier Exhibitions, Inc.

Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

Carr, Riggs & Ingram, LLC reserves the right to assess finance charges on past due balances up to the maximum amount allowed under State law.


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CPAs and Advisors

5909 Peachtree Dunwoody Rd Suite 800

Atlanta, GA 30328

770-261-5440

Federal ID 72-1396621

Premier Exhibitions, Inc.  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16504289 (include on check)  
Date 07/30/2018  
Client No. 60-05819.000

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts and preparation and renew of 2015 and 2016 tax returns and potential Section 382 event

J. Allen	1.3	hrs	@	\$65/hr	\$	84.50
C. Cartee	1.5	hrs	@	\$110/hr		165.00
K. Peniston	7.1	hrs	@	\$150/hr		1,065.00
D. Stein	2.8	hrs	@	\$470/hr		1,316.00
C. Clayton	1.1	hrs	@	\$360/hr		396.00
						<u>3,026.50</u>
Misc. Expenses						<u>9.87</u>
						<u>3,036.37</u>

\$ 3,036.37Current Amount Due \$ 3,036.37


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5909 Peachtree Dunwoody Rd Suite 800  
Atlanta, GA 30328  
770-261-5440  
Federal ID 72-1396621

Premier Exhibitions, Inc.  
3045 Kingston Court  
Suite 1  
Peachtree Corners, GA 30071

Invoice No. 16534023 (include on check)  
Date 09/28/2018  
Client No. 60-05819.000

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts  
and preparation and review of 2017 tax returns and response to NY tax notice \$ 1,055.50

B. Edwards	0.5 hrs @	\$65/hr	\$ 32.50
C. Cartee	3.3 hrs @	\$110/hr	363.00
K. Peniston	4.4 hrs @	\$150/hr	660.00
			<u>1,055.50</u>

Current Amount Due \$ 1,055.50

Our fiscal year end is September 30, 2018; it would be greatly appreciated if you would please  
submit payment prior to this date.

We accept most major credit cards. Please complete the following information or contact our office to submit your payment  
over the phone.

Invoice Date: 09/28/2018 Client No: 60-05819  
Invoice Number: 16534023 Total Amount Due: \$ 1,055.50 Premier Exhibitions, Inc.

Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

Carr, Riggs & Ingram, LLC reserves the right to assess finance charges on past due balances up to the maximum amount allowed under  
State law.


**CRI** CARR  
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CPAs and Advisors

5909 Peachtree Dunwoody Rd Suite 800  
Atlanta, GA 30328  
770-261-5440  
Federal ID 72-1396621

Dinosaurs Unearthed. Corp.  
110-11188 Featherstone Way  
Richmond, BC V6W 1K9

Invoice No. 16503776 (include on check)  
Date 07/30/2018  
Client No. 60-05819.052

Professional services rendered as follows:

For tax related services including gathering information and reconciliation of accounts  
and preparation of 2017 returns

B. Edwards	0.2 hrs @	\$65/hr	\$	13.00	
J. Allen	0.6 hrs @	\$65/hr		39.00	
M. King	0.1 hrs @	\$65/hr		6.50	
C. Cartee	1.3 hrs @	\$110/hr		143.00	
K. Peniston	1.8 hrs @	\$150/hr		270.00	
C. Clayton	0.6 hrs @	\$360/hr		216.00	
				<u>687.50</u>	
Misc. Expenses				12.77	
				<u>700.27</u>	
					\$ <u>700.27</u>
			Current Amount Due		\$ <u>700.27</u>

We accept most major credit cards. Please complete the following information or contact our office to submit your payment over the phone.

Invoice Date: 07/30/2018 Client No: 60-05819  
Invoice Number: 16503776 Total Amount Due: \$ 700.27 Dinosaurs Unearthed. Corp.

Name as it appears on card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ Security # \_\_\_\_\_

Payment Amount: \_\_\_\_\_ Signature: \_\_\_\_\_

Carr, Riggs & Ingram, LLC reserves the right to assess finance charges on past due balances up to the maximum amount allowed under State law.